

Change(s) applied  
to document,

/V.D.W./ ~~Page 37, line 23 – page 38, line 3~~

10/27/2011

- **Goal Components:** when the user makes this choice, the user is presented with a **Goal Components screen** (see Fig. 3937) and, in a typical embodiment, views only the contributing goals that are related to the parent goal. From this screen the user can access different functions including:

#### **Page 38, lines 4 – 13**

- **Select Parent:** when the user wants to change the position of an initiative in the hierarchy, the user clicks on this button and is taken to the **Select New Parent** screen (see Fig. 4038). On this screen the user can either search for the new parent goal or initiative if the user knows its name, or click on “Select from Project Hierarchy” and be presented with another screen that lists the hierarchy. The user then selects a goal or initiative as the new parent, and when the user clicks on this selection, the original initiative is associated with the new parent and shows up so associated in the hierarchy.

#### **Page 39, lines 1 – 7**

- **Project History:** this button takes the user to a display of **project history** (see Fig. 4139) that shows when changes were made, from creation of the initiative to modifications to any of its attributes. This history can be very valuable for tracking key events in the life of a goal or initiative for analytic or other reasons. From this screen the user can also add comments to explain particular events, or add new events.

#### **Page 39, lines 8 – 16**

- **Links:** this button takes the user to a view (see Fig. 3533) of the links to any knowledge sources that the initiative team has chosen to put here so that the knowledge sources will be accessible to any members when necessary. An advantage of this facility is that with the domain structure linked to goals and initiatives and with knowledge linked to the goals and initiatives, the organization